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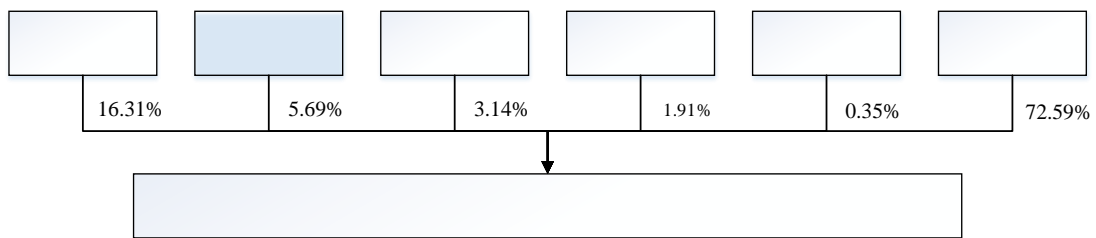
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2010

	Qifeng New Material Co., Ltd.
	49,468.5819
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	002521
	0533-7785585
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2023 6 30



2023 6 30

1			80,695,965	16.31%
2			28,145,855	5.69%
3			15,530,995	3.14%
4			9,472,899	1.91%
5			6,333,200	1.28%

6			5,100,000	1.03%
7			4,952,000	1.00%
8			3,241,670	0.66%
9			3,132,800	0.63%
10			3,043,230	0.62%

			46,249.04
2010	12		144,039.50
2013	5		3,255.40
			2019.04

	6,202.08	221.16	19,070.63	18,882.77
	6,350.16	39.08	18,307.15	18,631.95
	4,853.48	921.43	16,622.92	16,203.99
	4,796.15	847.58	16,523.93	15,991.66
/	0.10	0.02	0.33	0.32

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1.00

44, 444, 445

62, 403, 630

12. 61%

30%

2023 3 7
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4.50 /
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$$80\% \quad / \quad \frac{20}{20} = 20$$

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

	P1		P0		D
N					
2023	4	25	2022		2022
			2022	12	31
					494,685,819
	10			1.00	49,468,581.90
					2023
19					6
				4.50	/
					4.40
/				P1=P0-D=4.50	/
				-0.10	/
				=4.40	/

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2019

2021

		1		30	/			10	/
				10	/				
		9	5.1	/			10	3.4	/
				11	1	/			
				12	1.76			120	/
				13	2			80	
		/					31		
		18		30	/			10	/
					10	/			

2019

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80% 2022

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2023 3 6

2023 7 13

2023 8 27

2023 12 22

1

2020	2021	2022	2023	9	
72,418.02	66,672.49	69,101.98	80,642.25		
	21.64%	18.91%	23.08%	28.64%	
	2020	2021	2022	2023	9
			2,233.07	2,167.89	
3,927.83	3,445.44			2.79%	2.92%
5.03%					

2020	2021	2022	2023	9			
33,652.73	50,530.82	68,481.69	42,408.00				
	10.06%	14.33%	22.88%	15.06%	2020	2021	2022
2023	1-9				8,475.13	/	9,997.09
/	10,417.51	/	10,154.15	/			

1

2020	2021	2022	2023	1-9	281,090.91
370,195.65	311,864.09	271,349.84			
	15,991.66	16,523.93	847.58	15,741.00	
					2022

2

2020	2021	2022	2023	1-9
		14.39%	10.87%	7.85%
				13.46%

2023 1-9

7

					2023 9 30	
	82.13	2011 9 1			102.39	2021 7
12	19.79%	51.68	2015 12 29			58.92%

1

		75,637.01	
27,457.60		48,179.41	
	2023 9 30		
	11.00		

2

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8

26 2025

17.60%

5

4,284.04

2020-2022

1.11%

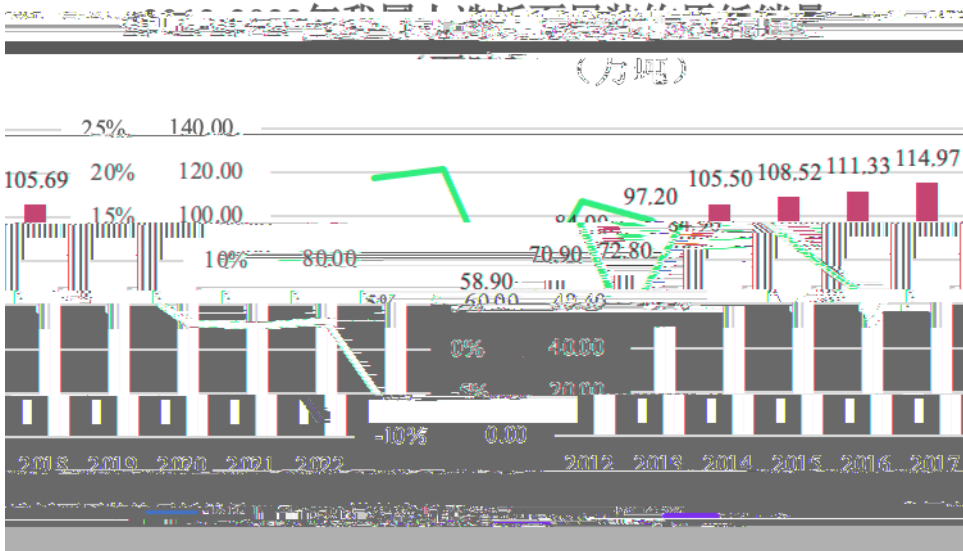
28.38%

1

2012 2.23
5%
2021 3.37
2022 2021 3.37
8.3%
PVC
60%

2020
62.7%
37.3%
3-1-30

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	2017	2021	
	1.06	2.29	21.11%

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2000-2500 300-400 2-3 100-200
192 COD 295
2008 5 9
2009 2 11

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[2018]22

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海通证券股份有限公司

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